

IFU standard indicators

1. Purpose

The standard indicators provide guidance on populating the Results Framework for a project. The standard indicators should be used specifically, with the possibility of adding further project-specific indicators as required.

2. Portfolio indicators - direct projects, fund investees and financial institutions (FI)

14 portfolio indicators for all projects.

	Indicator	Unit	Data source
Green transition			
Climate	GHG emissions – direct investments	tCO ₂ e	UNEP DTU and ASR
	GHG emissions – Funds and FIs	tCO ₂ e	UNEP DTU and ASR
	GHG emissions avoided / reduced	tCO ₂ e	UNEP DTU
	GHG sequestration	tCO ₂ e	UNEP DTU
Water	Water consumption	m ³	ASR
Inclusive economy			
Jobs	Direct employment (total, gender, youth)	#	ASR
	Indirect jobs	#	JIM estimation based on sector/turnover
	Number of people trained	#	Results Framework (reporting)
Gender	Annual investment in 2X Challenge eligible projects	USD	Annual 2X Challenge Report
Economic indicators	Taxes paid	Currency	Financial report
	Domestic purchase	Currency	ASR
	Annual total wages paid to employees	Currency	ASR
	Total sales	Currency	ASR
	Value of total export	Currency	ASR

3. Sector indicators - IFU focus areas

Indicators in bold should always be included in the Results Framework, for the specific sector.

	Indicator	Unit	Data Source	SDG target
Banks & microfinance institutions				
Standard reporting indicators for all banks & MFIs	Total volume of loans outstanding by sector and by client group (corporate, SME, micro-finance, mortgage, retail) (HIPSO)	Currency	Results Framework and EDFI template	1.4 Ensure access to economic resources, including microfinance 8.3 Encourage the formalization and growth of micro-, small- and medium-sized enterprises, including through access to financial services 9.3 Increase the access of small-scale industrial and other enterprises to financial services
	Total number of clients, credit (HIPSO)	#		
	Number of microfinance clients	#		
	Number of female clients	#		5.5 Ensure women's full and effective participation and equal opportunities for leadership
	Net interest income in the reporting year	Currency	EDFI template	8.10 Strengthen the capacity of domestic financial institutions
	Average loan size (non-retail portfolio)	Currency		8.3 and 9.3
	Number of staff trained (E&S training and other)	#		8.10
	Expenditures on staff training	Currency		8.3 and 9.3
	Short-term finance	Currency		
	Long-term finance	Currency		
Bespoke output	Impact Management System in place	Milestone	Results Framework (reporting)	8.10
	Number of clients trained (specific groups)	#		1.4 or 8.3
	Access to digital payment services (HIPSO)	# clients		1.4, 8.3 or 9.3
Bespoke outcome indicators	Client poverty incidence	%	Results Framework (surveys)	1.4
	Client income or assets	Currency		1.4
	Turnover in client companies (SMEs)	Currency		8.3 or 9.3
	Jobs in client companies (SMEs)	#		1.3 or 9.3 8.5 Employment and decent work for all women and men

	Indicator	Unit	Data Source	SDG target and comments	
Renewable energy					
Standard indicators	RE capacity installed	MW	Results Framework and ASR	7.1 By 2030, ensure universal access to affordable, reliable and modern energy services 7.2 By 2030, increase substantially the share of RE in the energy mix	
	Renewable energy generated (HIPSO)	GWh			
Bespoke outcome indicators	Number of new connections to energy (HIPSO)	#	Results Framework	7.1 Only relevant for C&I, mini-grid or off-grid solutions	
	Number of new connections to energy for underserved groups (HIPSO)	#			
	Avoided air pollution	tPM2.5		11.6 Reduce environmental impact of cities and improve air quality Relevant when replacing generators	
	Average cost of electricity	Currency/kWh		Retrieve information from company clients	
	Frequency of power outages (HIPSO)	#		World Bank data on power outages in firms per month https://data.worldbank.org/indicator/IC.ELC.OUTG	
	Average length of power outages (HIPSO)	#hours			
	Local effects from construction of RE projects and off grid solutions				
	Local content of procurement (domestic)	Currency or %		Results Framework	Survey data would only be collected on an ad-hoc basis when/if an impact survey is undertaken in the local community
	Household income and/or assets	Currency		Survey	
	Local company turnover	Currency		Survey	
Local company employees	#FTE	Survey			
Number of local conflicts	#	Survey			
Health and education effects of access to electricity	Various indicators	Survey or local statistics			

	Indicator	Unit	Data Source	SDG target	
Agriculture and food					
Standard indicators	Farmers reached (HIPSO)	#	Results Framework	2.3 By 2030, double the agricultural productivity and incomes of small-scale food producers 10.1 Income growth of the bottom 40 per cent of the population	
Bespoke outcome indicators	Average agricultural yield (HIPSO)	t/ha	Results Framework	2.1 By 2030, end hunger and ensure access by all people, in particular the poor and people in vulnerable situations, including infants, to safe, nutritious and sufficient food	
	Number of (underserved) customers reached with food products	#			
	Sustainable management of natural resources (HIPSO)	ha		2.4 Ensure sustainable food production systems and implement resilient agricultural practices that strengthen capacity for adaptation to climate change 12.2 Sustainable management and efficient use of natural resources. Only when certified.	
	Avoided food loss/waste	t lost / t produced or stored		12.3 Halve per capita global food waste at the retail and consumer levels and reduce food losses along production and supply chains, including post-harvest losses	
	Long-term outcomes of agriculture and food projects (established through surveys/studies)				
	Household income and/or assets for small-scale producers		Survey	This data would only be collected on an ad-hoc basis when/if an impact survey is undertaken	
Local company turnover		Survey			
Local company employees		Survey			
Natural resource and biodiversity indicators (tree canopy cover, soil C-content, presence of sentinel species)		Survey or direct observation			
Health indicators		Survey or local statistics			

	Indicator	Unit	Data Source	SDG target
Health				
Standard indicators	Number of patients served (HIPSO)	#	Results Framework	3.8 Achieve universal health coverage, including financial risk protection, access to quality essential health-care services and access to safe, effective, quality and affordable essential medicines and vaccines for all
	Number of female patients served (HIPSO)	#		
	Number of underserved patients served	#		
	Number of hospital beds	#		
Water				
Standard indicators	Number of new connections to water and wastewater services (HIPSO)	#	Results Framework	6.1 Achieve universal and equitable access to safe and affordable drinking water for all.
	Number of new connections to water and wastewater services for underserved groups (HIPSO)	#		
	Wastewater treated (HIPSO)	m ³		6.3 By 2030, improve water quality by reducing pollution, eliminating dumping and minimizing release of hazardous chemicals
	Water consumption (HIPSO)	m ³		12.2 By 2030, achieve the sustainable management and efficient use of natural resources.
Waste				
Standard indicators	Waste collected	t	Results Framework	12.4 Achieve the environmentally sound management of chemicals and all wastes
	Renewable energy generated (from waste) (HIPSO)	GWh		7.2 By 2030, increase substantially the share of RE in the energy mix
	Material recycled	t		12.5 By 2030, substantially reduce waste generation through prevention, reduction, recycling and reuse